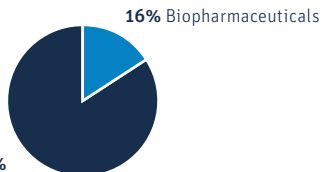
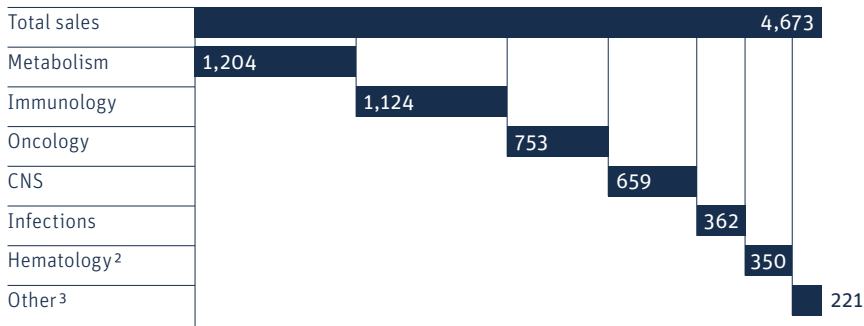


Sales of Genetically Manufactured Pharmaceuticals

Share of biopharmaceuticals in the total German pharmaceutical market (2009)



Sales¹ of biopharmaceuticals in Germany in EUR million (2009)



¹ Total sales at pharmaceutical manufacturer prices

² Excl. hematological oncology

³ Incl. gastroenterology, dermatology, urology, etc.

Source: IMS, BCG analysis