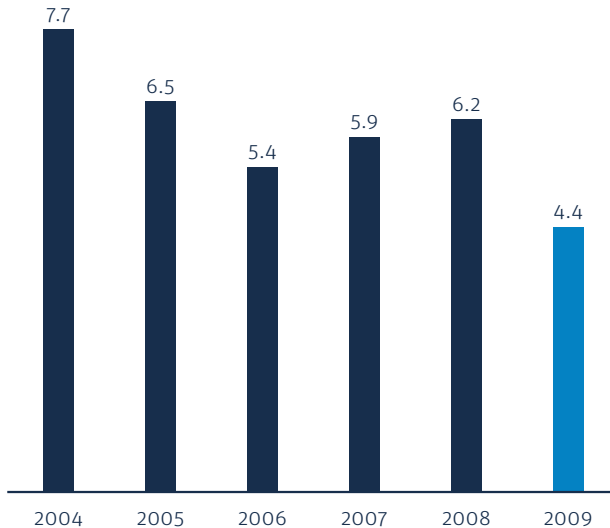

New Molecular Entities in Germany

Market share of new molecular entities launched in the past five years in percent



Source: InsightHealth, vfa

Germany ranks lower than other European countries in terms of innovation. In 2009, only 4.4 percent of expenditures in Germany was spent on innovations launched during the previous 5 years. This market share is well below the rates of previous years and pales in comparison to shares in other European countries, which can be as high as 18 percent.