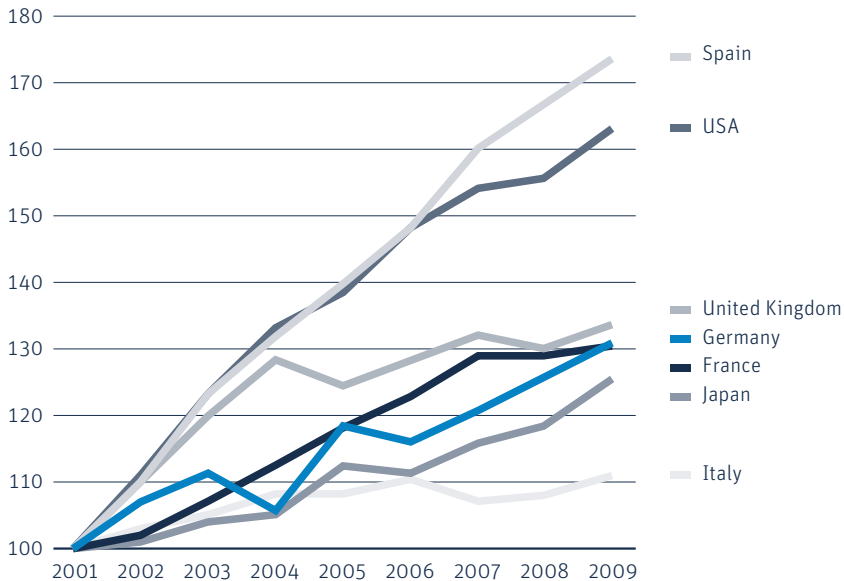


## Development of the Largest Pharmaceutical Markets

2001 = 100



Sales increases adjusted for exchange rate fluctuations; sales in Germany adjusted for manufacturer discounts from 2003 onward

Source: IMS Health, vfa