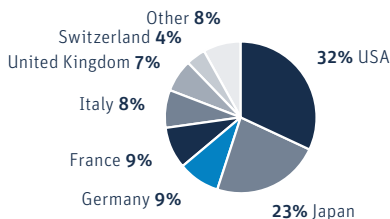


---

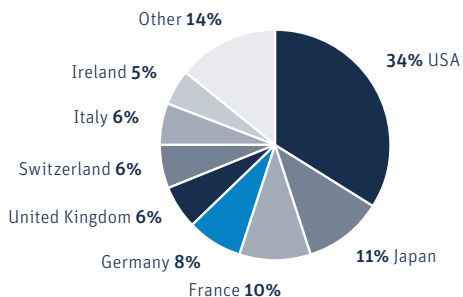
## Production in Europe, Japan and the USA

---

1990: EUR 136 billion



2008: EUR 358 billion



Japan, UK: 2007

Source: The OECD, EFPIA, Pharmaceutical associations of the European countries, and the vfa

In an international comparison, Germany has only barely been able to maintain its position as a production location for pharmaceutical products. Eight percent of overall pharmaceutical production from Europe, Japan and the USA, worth EUR 358 billion in 2008, came from Germany. In 1990 this share was nine percent. Compared with Japan and the USA, countries of the Euro zone have benefited in the past five years from the strength of their currency. Medium-sized European countries such as Ireland, Austria, Belgium and Switzerland (as a non-Euro country) have especially expanded their pharmaceutical production.