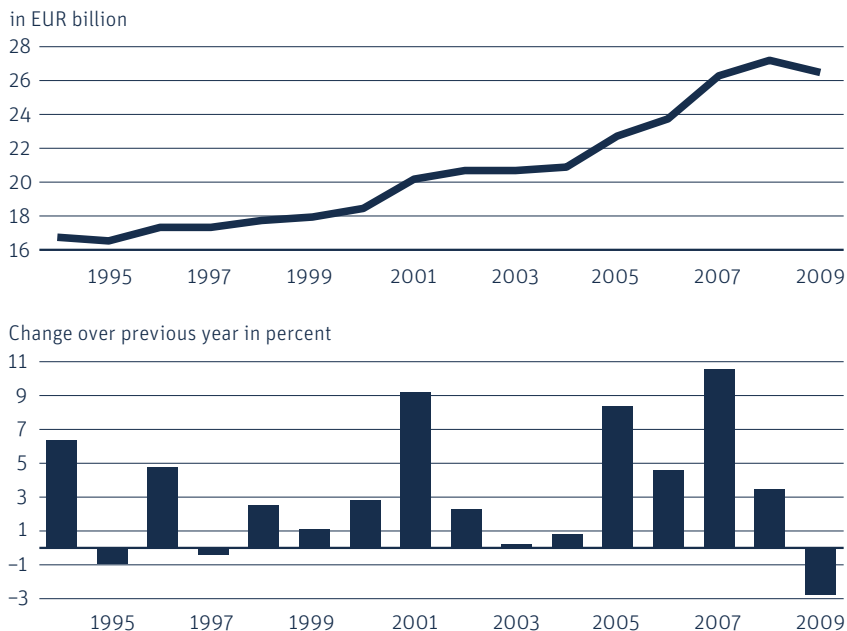


Production of Pharmaceutical Products in Germany



2009: provisional data; for detailed data, see Appendix, page 55

Source: Federal Statistical Office, vfa

Pharmaceutical products worth EUR 26.4 billion were produced in Germany in 2009, a decline of 2.8 percent compared with the previous year. The global financial and economic crisis has therefore also left its mark on the German pharmaceutical industry, although other industries have suffered much heavier impact. Overall industrial production declined by 16 percent. The business activities of pharmaceutical manufacturers are normally influenced much less by the economic situation than by government intervention to regulate the health care sector. This is forecast to again be the case in 2010.